United States Merchant Marine Academy
Office of Financial Aid
300 Steamboat Road
Kings Point, NY 11024
T 516.726.5638
F 516.773.5390

2026-2027

Statement of Real Estate Investment Value

Student Name: _____ **Student ID**: _____

Property Address: _____

Your 2024 federal tax return/transcript shows income (or loss) from real estate or property (other than your family's residence). This property should have been reported as an investment on your FAFSA. Please complete the information below. If you live in a multi-family, dwelling report the value/debt related to the portion of the dwelling that is not your family residence.

Type of property (1, 2 or 3 Family Home) _____

Percentage of property rented: _____

Is it rented to a family member? No_____ Yes ____ (if yes, relationship to owner) _____

TOTAL REAL ESTATE PROPERTY VALUE: _____

Real estate property value is defined as the current market value of the property. For this value, please use the price you would place on your property if it was to be offered for sale. Please do not use the value at which your community assesses the property for tax purposes unless that is what you would sell the property for. (For an estimate on current market value of your property, you can go to (www.zillow.com)

TOTAL REAL ESTATE PROPERTY DEBT: _____
Real estate debt includes all unpaid mortgages as well as unpaid property improvement and equity loans for which the property is used as collateral.

NET VALUE OF PROPERTY: _____ (Use the total real estate property value minus the total real estate property debt to get this figure.) I certify that the above information about my/our investments is complete and correct.

Student Signature: _____ **Date**: _____

Parent Signature: _____ **Date**: _____